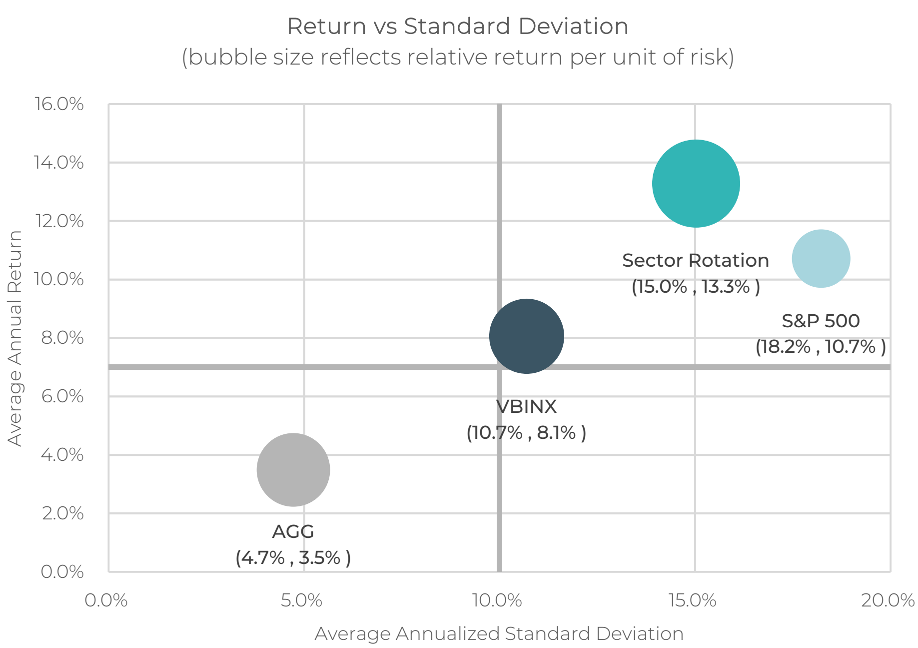
WORTHPOINTE

EQUITY STRATEGY | SECTOR ROTATION

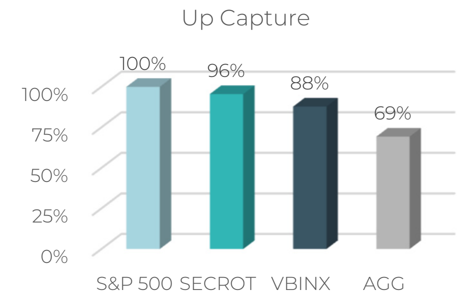
SUMMARY OF STRATEGY

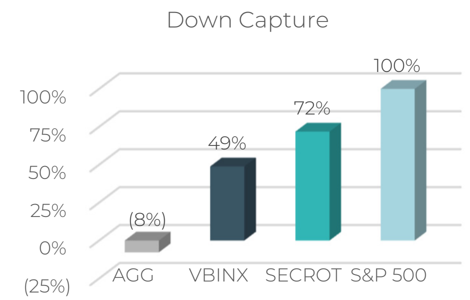
The Sector Rotation strategy is for clients looking to augment their portfolios by participating in sectors with a high degree of recent momentum, which we believe could lead to higher potential returns, while using specific strategies to mitigate downside exposure. The strategy allocates to the top ranked sectors based upon MSCM's proprietary relative strength measures, while MSCM's Macro Monitor measures the strength of the broad market daily. Upon an alert by the Macro Monitor, the strategy will only engage sectors that have historically proven to perform well in declining markets. This presentation compares the strategy to the S&P 500 Index (S&P 500), a proxy for the U.S. stock market, the Aggregate Bond Index (AGG), a proxy for the bond market, and the Vanguard Balanced Index mutual fund (VBINX), which is a low-cost index fund that maintains roughly a 60/40 allocation to stocks and bonds, a very popular allocation.

RISK RETURN PROFILE



UP CAPTURE & DOWN CAPTURE





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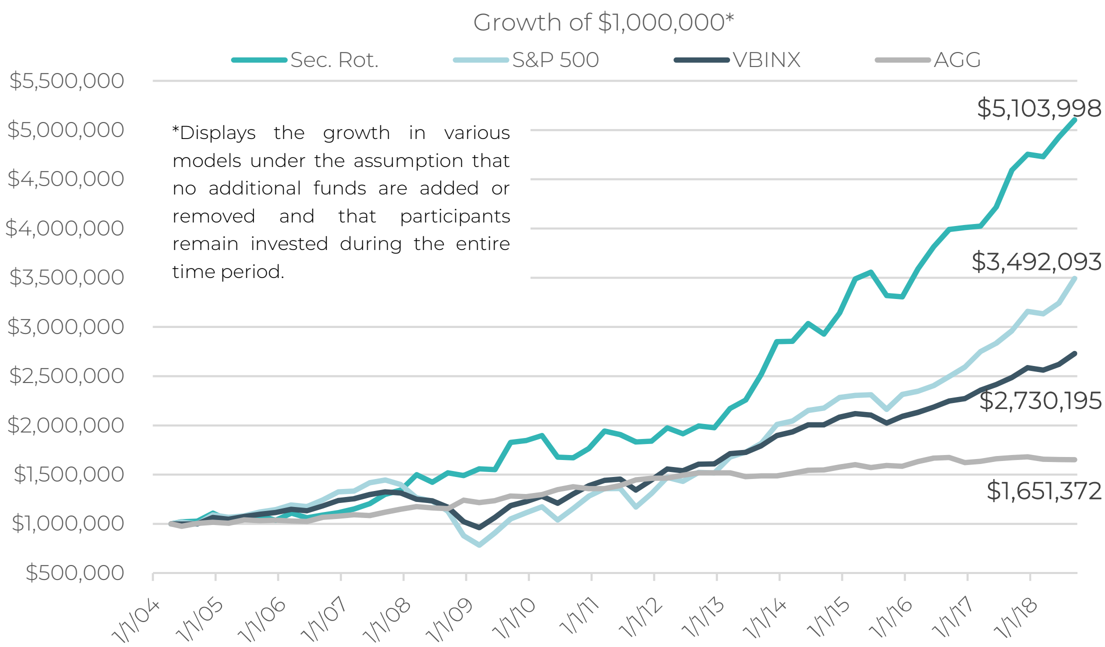
COMPOUNDED GROWTH (April 2004 – September 2018)



[1]Strategy managed by McElhenny Sheffield Capital Management, an SEC registered Investment Adviser. This strategy has not been tested with actual trading for the entire time period. Results are based on compounded daily returns from back testing, net of an annual 1% management fee. Please see page two of this presentation for important notes and legal disclaimers.

MODEL PORTFOLIO RETURNS

	Sector Rotation	S&P 500 Total Rtn	VBINX	AGG
2018	7.4%	10.6%	5.6%	(1.7%)
2017	18.6%	21.8%	13.8%	3.6%
2016	21.3%	12.0%	8.6%	2.4%
2015	5.2%	1.4%	0.4%	0.5%
2014	10.2%	13.7%	9.8%	6.0%
2013	44.3%	32.4%	17.9%	(2.0%)
2012	7.4%	16.0%	11.3%	3.8%
2011	4.3%	2.1%	4.1%	7.7%
2010	(4.4%)	15.1%	13.1%	6.4%
2009	23.9%	26.5%	20.1%	3.0%
2008	11.0%	(37.0%)	(22.2%)	7.9%
2007	20.6%	5.5%	6.2%	6.6%
2006	7.6%	15.8%	11.0%	3.9%
2005	(6.6%)	4.9%	4.7%	2.1%
2004	10.8%	9.0%	6.5%	1.6%

STRATEGY COMPARISONS

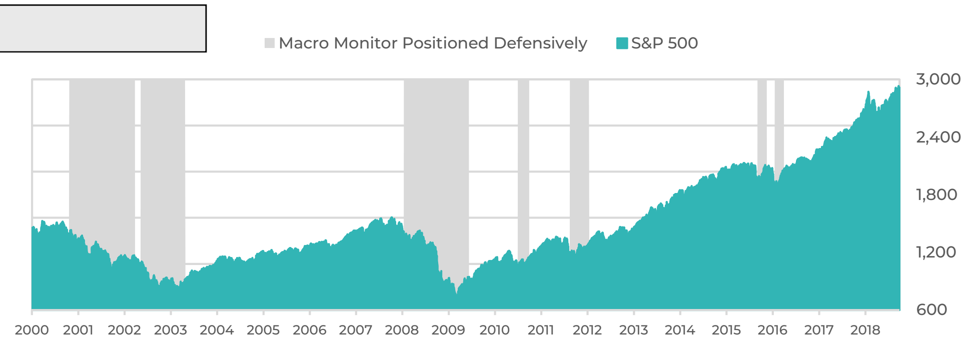
The S&P 500 data reflects the total return index (SPXTR) which includes both price appreciation of the indexes as well as the dividends that are paid by the index constituents.

The Aggregate Bond Index is represented by iShares US Aggregate Bond ETF (AGG).

The Vanguard Balanced Fund (VBINX), which typically maintains a 60% mix of stocks and 40% mix of bonds, is being used as an investable approximation of a typical balanced portfolio.

MACRO MONITOR

The McElhenny Sheffield Macro Monitor is a proprietary model based upon unemotional, numbers-driven measures of the 'health' of the broad market. This alert is not designed to attempt to avoid every market pullback, but instead, signals when the pullback appears likely to turn into a bear market - with an associated major drawdown. When we get an alert from our Macro Monitor, the portfolio will sell its core holdings and only invest in positions that have historically benefitted during downturns.



IMPORTANT NOTES AND DISCLAIMERS

WorthPointe and MSCM are SEC registered Investment Advisers. Registration does not imply a certain level of skill or training. Information pertaining to MSCM's advisory operation, services, and fees is set forth in MSCM's current Form ADV Part 2 brochure, a copy of which is available upon request or at www.adviserinfo.sec.gov or www.mscm.net.

Because this is a newer strategy, we do not have historical performance based on actual trading for the entire period presented. The hypothetical performance results in this presentation were developed by back testing the strategy over a period from April 2004 onward. Due to a number of factors, including those discussed below and the fact that some of the securities that will be used in the strategy were not available during the entire Test Period, the back-tested results may not be an accurate predictor of future results. Hypothetical back-tested performance does not represent the results of actual trading using client assets nor decision-making made during the Test Period and should not be relied on to indicate the future performance of any account or investment strategy used by MSCM.

The strategy was developed with the benefits of hindsight on the performance of financial instruments and markets, specifically the S&P 500 over the Test Period. Future markets may behave differently than past markets and there can be no assurance that the strategy will be profitable or that clients will not lose money. Performance data for the strategy is calculated and maintained by MSCM. The charts and graphs in this presentation are presented for informational purposes only and should not be relied on to predict future movements of the market or for guidance on when to invest. Nothing in this presentation is intended to be relied on as investment, legal or tax advice. The hypothetical performance results are net of a 1.0% annual management fee, applied 1/12 of 1.0% (0.083%) each month. Fees and expenses may vary based on custodial relationships, trading costs, management fees, and other factors. Commissions and other expenses and taxes are not considered in the performance results. If all fees and expenses had been considered, the performance results would have been lower. The hypothetical performance results assume quarterly rebalancing.

The Standard & Poor's 500 Index ("S&P 500") is a broad-based index used for illustrative purposes only. The S&P 500 has been selected because it is well known and easily recognized by investors. The S&P 500 is considered to be generally representative of the U.S. stock market as a whole. The index is not actively managed and it is not possible to invest directly in the index. The performance of client accounts using Sector Rotation may be more volatile and may not be comparable to the performance of the S&P 500 or any other index. S&P 500 returns are inclusive of dividends and thus reflect the total return to investors.

There can be no assurance that an investment mix will lead to the expected results shown or perform in any predictable manner. It should not be assumed that investors will experience returns in the future, if any, comparable to those shown, or that any or all of MSCM's clients experienced such returns. No representation is being made that any account will or is likely to achieve results similar to those shown. Actual results may significantly differ from the hypothetical performance results being presented. Differences in account size, risk tolerance, timing of transactions and market conditions prevailing at the time of investment may lead to different results, and clients may lose money.